PARKWAY BANK & TRUST COMPANY REQUIREMENTS FOR NEW LAND TRUSTS

- Land Trust Application must be filled out and signed by party preparing Trust Agreement. *
- 2. Both sides of Trust Agreement must be filled out completely. A P.O. Box is not acceptable for a home address. (Home address and mailing instructions can be different, therefore, correspondence and billing can be directed to a P.O. Box).
- 3. All primary beneficiaries together with any party(ies) holding Power of Direction must sign the Trust Agreement.
- 4. Every signer must provide a copy of a *current* photo ID. A driver's license, state or government ID or passports are acceptable forms. Please make sure the ID#, the expiration date, the signature, the photo, the date of birth are all legible. (Note: if the driver's license expiration date has been extended by sticker on the back please copy both sides).
 - a. If a signer has no current photo ID a letter of explanation from the preparer of the trust together with a copy of the party's social security card and their mother' FULL maiden name is acceptable.
- 5. If the space provided for the beneficial interest is not adequate, a rider can be used but it must refer to the Trust Number and date and *must* be signed by all parties.

IF THE BENEFICIAL INTEREST IS IN TENANTS BY THE ENTIRETY: A Tenants by the Entirety form will be required*

IF THE BENEFICIAL INTEREST IS IN A DECLARATION OF TRUST: Please provide a copy of the entire Trust instrument.

IF THE BENEFICIAL INTEREST IS IN A CORPORATION:

A Corporation Resolution form will be required*

IF THE BENEFICIAL INTEREST IS IN A PARTNERSHIP:

A Partnership Certificate form will be required*

IF THE BENEFICIAL INTEREST IS IN AN L.L.C.

A <u>Limited Liability Company Certificate</u> form will be required * together with copies of the filed Articles of Organization and the Operating Agreement.

*All forms available on website or through Parkway Bank's trust dept.

