

## How to Sign Up for eStatements to Access Only by E-mail

## Self-Enrollment Instructions for Non-Online Customers Accessing eStatements through E-mail

- 1. Visit <u>www.citizens-savings.com</u> and click on the eStatement link under Services & Tools. Scroll down to the How to Get Started section for non-online banking customers and click on the link labeled "Sign up to receive your eStatements."
- 2. Once the eStatement Sign In page displays, click the Account Holder Enrollment link located near the bottom of the box. (If the user is already enrolled in eStatements as an Online Banking Account Holder, the following message will display: You are already enrolled in estatements. Sign in with your user name and password or contact customer service for assistance.)
- **3.** The **eStatements Enrollment-Enter Identification Information** page displays. Enter your Social Security/Employer Identification Number, an account number to identify you to the system and your Zip Code and click **SUBMIT**.
- 4. The eStatements Enrollment Accept Disclosure Agreement page displays. Read the disclosure agreement and if desired, click the print link to print the disclosure.
- 5. Click on the <u>PDF document</u> link below the agreement box. A PDF opens using a PDF viewer already installed on your computer. If the PDF will not open, you will need to click the back button and download a newer version of the Adobe Reader. An icon labeled "Get Adobe Reader" will be available for you.

Once the PDF opens up, **copy** the **confirmation code** from the PDF and **paste** it in the **eSign Confirmation Code text box** on the **eStatements Enrollment – Accept Disclosure Agreement page**.

- 6. Click on the I AGREE button. (If the confirmation code is not correct, a message displays under the eSign Confirmation Code text box) If the I DISAGREE button is clicked, enrollment stops and paper statements continue.
- 7. Accounts eligible for electronic statements display on the eStatements Enrollment-Select Statement Delivery Options page. Note: All statements are selected for enrollment by default and display in account type order. If applicable, select the PAPER STATEMENT option button next to the account(s) for which a paper statement should be created.
- 8. Click the **NEXT** button
- **9.** The **eStatements Enrollment- User Information** page displays. Enter a **user name** between 8 and 15 alphanumeric characters in the **Username** box.
- 10. Enter a password in the Password text box.
- **11.** Re-enter the **password** in the **Confirm Password** text box.
- **12.** Enter **an email address** to which electronic statement notification should be sent to the customer in the **EMAIL Address** text box.

- 13. Re-Enter the same email address in the Confirm Email Address text box.
- **14.** Click the **ENROLL** button. You will be taken to the eStatements Enrollment Complete screen.
- **15.** Sign In to set up five security questions from the drop down list and the answers. You must pick different questions. All answers must be a minimum of 6 characters and the answer must be different for all questions.
- **16.** Click the **SUBMIT** button.

If you forgot your password, you can click on "forgot your password?" link. Only customers that do not use CSB Online Banking to access eStatements can use this link to request a temporary password be sent to them. The correct user name and security question answer must be entered to receive a temporary password. The temporary password expires 1 hour after it is sent to the customer.

Users can edit their Email Address, password, and security question from the Edit User Settings Page.

You will receive a monthly e-mail notice. Please bookmark the site to access your eStatements for future reference.

For more information, please call our Deposit Operations Department at 800.692.6279, Option 1 or e-mail us at customersupport@citizens-savings.com.



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