

## IMPORTANT PRIVACY CHOICES FOR CONSUMERS

You have the right to control whether we share some of your personal information. Please read the following information carefully before you make your choices below.

### **YOUR RIGHTS**

You have the following rights to restrict the sharing of personal and financial information with outside companies that we do business with. Consumers can say no to, or opt out of, having their information shared with outside companies that offer financial products or services. And the right to opt out of some information sharing with some companies owned or controlled by your financial company (called "Affiliates"). In addition, California residents have the right to request that we correct inaccurate personal information that we maintain about them. Nothing in this form prohibits the sharing of information necessary for us to follow the law, as permitted by law, or to give you the best service on your accounts with us. This includes sending you information about some other products or services.

### **YOUR CHOICES**

**Restrict Information Sharing With Other Companies We Do Business with To Provide Financial Products and Services:** Unless you say "NO," we may share personal and financial information about you with outside companies we contract with to provide financial products and services to you.

NO, please do not share personal and financial information with outside companies you contract with to provide financial products and services.

NO, please do not share personal and financial information with your affiliated companies.

Please delete and direct your affiliated companies to delete my personal information (California residents only, subject to legal and regulatory exceptions).

---

### **Time Sensitive Reply**

You may make your privacy choice(s) at any time. Your choice(s) marked here will remain unless you state otherwise. However, if we do not hear from you we may share some of your information with other companies with whom we have contracts to provide products and services.

Name: \_\_\_\_\_

Account Number(s): \_\_\_\_\_

Signature: \_\_\_\_\_ Date \_\_\_\_\_

### **To exercise your choices, do one of the following:**

1. Fill out, sign and send back this form to us (you may want to make a copy for your records);
2. Call this toll-free number (800) 233-6328 or (916) 364-1700; or
3. Reply electronically by email HCCU at [optout@heritageccu.com](mailto:optout@heritageccu.com). Include your name, address, daytime phone number, and opt-out statement (e.g., "I opt out").