# HERSHEY FEDERAL CREDIT UNION JOB DESCRIPTION



POSITION DESCRIPTION: Traveling Teller

**REPORTING TO:** Branch Operations Team Leader

**DEPARTMENT:** Member Services

FLSA STATUS: Non-Exempt

SALARY RANGE: 13.60 – 15.00

## **Position Objective**

As a frontline employee, represents the Credit Union in daily interactions with members. Responsible for traveling to different branches to assist members with their financial needs; including performing routine banking transactions and generating referrals for additional services.

## Responsibilities

- 1. Represents the credit union in a courteous and professional manner in all member interactions.
- 2. Travels to all locations within the branch network, based on staffing needs, as required.
- Accurately and efficiently processes routine transactions such as deposits, withdrawals, check cashing, check verification, coin and currency counting, loan payments, etc. in accordance to Hershey FCU policies and procedures.
- 4. Provides accurate information to members regarding account information, Hershey FCU products and services, and credit union policy.
- 5. Actively seeks solutions to member concerns in a professional and diplomatic manner, and escalates accordingly.
- 6. Maintains a comprehensive and current knowledge of all Hershey FCU products and services. Explain, promote, and refer relevant products to meet the financial needs of each member.
- 7. Balances and performs end of day closing activities in accordance to Hershey FCU policies and procedures.
- 8. Assists members with account reconciliation; research accounts for discrepancies when necessary.
- 9. Assists with all member service and operation duties as necessary.
- 10. Serves as back-up to additional areas within the credit union as necessary.
- 11. Maintains a comprehensive knowledge of all related policies, procedures, rules, and regulations applicable for the position, and keeps abreast of any changes.
- 12. Prevents controllable losses by strict adherence to security, compliance, and fraud & prevention policies and procedures.
- 13. Adheres to all policies and procedures described in the Employee Handbook.
- 14. Completes annual mandatory compliance and other trainings.
- 15. Assists with all other duties as required.

### Qualifications

Education and Experience: High school diploma or equivalent.

#### Other:

- Maintains a professional demeanor in appearance, communication, and action.
- Possesses a high level of interpersonal communication.
- Well organized, able to multi-task and move quickly between priorities.
- Maintains confidentiality of all members.
- Solid working knowledge of PC-based programs.
- Previous financial services, especially cash handling, preferred.

#### **Language Skills:**

Ability to read, analyze, and interpret written communications. Ability to comprehend and respond to common employee questions. Ability to effectively present job-related information to employees.

#### **Mathematical Skills:**

Ability to perform basic mathematical calculations and solve financial equations.

## **Physical Requirements:**

The physical demands described are representative of those that must be met by an employee to successfully perform the essential functions of this job. Must be available and willing to travel to such locations and with such frequency as the employer determines is necessary or desirable to meet its business needs. Must possess sufficient manual dexterity to skillfully operate standard office equipment including but not limited to: a computer, typewriter, adding machine, facsimile machine, photocopier, and telephone. A telephone device to enhance hearing will be provided if needed. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential functions.

While performing the duties of this job, the employee is occasionally required to stand; walk, sit; use hands to finger, handle or feel objects, tools or controls; reach with hands and arms; climb stairs; balance; stoop, kneel, crouch or crawl; talk or hear. The employee must occasionally lift and/or more up to 30 pounds.

Specific vision abilities required by the job include close vision, distance vision, color vision, peripheral vision, depth perception, and the ability to adjust focus.

Job descriptions are intended to be accurate reflections of those principal job elements essential for making decisions pertaining to compensation. They should not be considered to be an exhaustive list of all responsibilities, skills, efforts, or working conditions associated with the position.