Checklist
Commercial Loan

accentra
CREDIT UNION

To apply for a commercial loan you'll need to provide the following:

- [ ] Business Loan Application
- [ ] Personal Financial Statement
- [ ] Business Tax Returns - 2 most recent years*
- [ ] Personal Tax Returns - 2 most recent years*
- [ ] Business Schedule of Debt
- [ ] Purchase Agreement / Invoice

*Three years may be required depending on loan request.

How to apply:

Connect with our Commercial Lender to schedule an appointment.

Documentation requirements for your business may be different than stated above based on your business characteristics.
Document requirements may change if applicable state and federal regulations change.

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Simply Better Banking