



STATE EMPLOYEES CREDIT UNION VOLUNTEER ELIGIBILITY & APPLICATION

PLEASE RETURN COMPLETED PACKET TO:

Lindsay Jones

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1611 Calle Lorca

Santa Fe, NM 87505

505.989.5748

Note: You may attach separately when emailing this packet.

Volunteer Eligibility & Application Form



Applicant Information

Full Name	State Employees Credit Union Member Account #	
Employer		
Street Address		
Home Phone	Work Phone	Cell Phone

Qualifications

Have you previously served as a Credit Union Board Member or Committee Member?

Yes No

If yes, what Credit Union, when, and in what capacity?

Volunteer responsibilities average 100-200 hours each year. Describe how you are able to make this time commitment throughout a three-year (3) term.

Select below the position for which you want to apply to at State Employees Credit Union (State ECU)?

Board of Directors

Have you been a Member in good standing with State ECU for at least a year leading up to today's application date? (To be a Member in good standing means any and all of your loan payments are current and made on-time, and your deposit accounts are not overdrawn with at least \$5 in your Member Savings account.)

Yes No

Are you at least twenty-one (21) years of age?

Yes No

Discuss how you are able to attend and participate in the following:

- a. Monthly Meetings
- b. Annual Meeting
- c. Strategic Planning
- d. Session Examination Exit Meeting(s)
- e. Assigned adhoc committee meetings
- f. Credit Union Events
- g. Chapter Meetings

Please detail your educational and/or professional working or volunteer experience in finance and accounting practices totaling two (2) years.

If applicable, have you satisfactorily served in a current term on a Volunteer Committee at State ECU? How have you met the attendance criteria and actively participated in meetings and committee assignments?

Describe your experience demonstrating your ability to work well with others.

Please list the community activities and events you've been involved in that showcase your leadership skills and commitment that would enhance State ECU's image and impact in the community.

Please list all current personal and professional organizations you are affiliated with, as well as prior affiliations in the past five (5) to ten (10) years.

Please read below and answer accordingly.

A. Do you have immediate family members, as defined below, working in a managerial capacity (Branch Manager, Loan Officer or Senior/Executive Officer) or serving as a Board Director, and/or a Supervisory Committee Member for another financial institution in the same competitive market as State ECU in the State of New Mexico? (Immediate family is defined as, but not limited to, a parent, child, spouse, sibling, in-laws and step relations working in a managerial capacity.)

Yes

If yes, please describe:

No

B. Are you a former employee of State ECU? If yes, what date did you separate from employment?

Yes

Date

No

C. Are you willing to agree to and pass a criminal and financial background check?

Yes

No

D. Do you have immediate family members that are current or former employees of State ECU? If yes, please list below:

Yes

Name(s):

No

In 100 words or less, tell us why you are a perfect fit for a volunteer position with State ECU.

Please include a current photo with your completed application.

What is your knowledge and experience with credit unions?

What is your experience with using technology to access documents and attend meetings?

Is there anything in your past that may reflect unfavorably upon State ECU if you were selected to the Board of Directors?

By signing this document, I attest that I have answered the above questions truthfully and to the best of my knowledge.

Signature: _____

Date