

Online Account User Guide to View Tax Documents

1. How do I view my Home Bank documents?

- Go to www.home24bank.com
- Select **PERSONAL** Account Login



- Login with your Access ID and Password
- At the Home screen, select **ACCOUNTS**



Select Accounts

- From the **ACCOUNTS** page, select **DOCUMENTS**



Select Documents

- From the **DOCUMENTS** page, begin your Document Search as shown below

Documents



Document Search

Account: E-PERFORMANCE Personal

Document Type: **Select Account then select document shown in drop-down. Select SUBMIT to retrieve document.** 1 Checking Account Stater

Date Range: 01/02/2021 To 1 Checking Account Statements

Checking Account Notices

Tax Form - 1099-INT

- Once you select the account and document to be displayed, select **SUBMIT**
- Search results will be shown under **Available Documents**
- Select the document to be displayed in the example shown below, Tax Form - 1099-INT is the document selected



Documents

Select Tax Form shown under Available Documents



Document Search

Account: Personal

Document Type: Tax Form - 1099-INT

Date Range: 01/01/2023 To 09/27/2023

Available Documents

1099-INT Tax Form -

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1. Tax form results

HOME BANK, N.A.
503 KALISTE SALOOM RD
LAFAYETTE LA 70508

**Important Tax Return
Document Enclosed**

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. HOME BANK, N.A. 503 KALISTE SALOOM RD LAFAYETTE LA 70508 866-401-9440		Payer's RTN (optional)	OMB No. 1545-0112	2022 Interest Income (Rev. January 2022) Form 1099-INT
PAYER'S TIN 72-0		1 Interest income \$ 3	2 Early withdrawal penalty \$ 0.00	
RECIPIENT'S TIN XXX-XX-	3 Interest on U.S. Savings Bonds and Treasury obligations \$ 0.00	4 Federal income tax withheld \$ 0.00	5 Investment expenses \$ 0.00	Copy B For Recipient <small>This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if the income is taxable and the IRS determines that it has not been reported.</small>
RECIPIENT'S name, street address, city, state and ZIP code		6 Foreign tax paid \$ 0.00	7 Foreign country or U.S. possession	
FATCA (by recipient) <input type="checkbox"/>		8 Tax-exempt interest \$ 0.00	9 Specified private activity bond interest \$ 0.00	
Account number (see instructions)		10 Market discount \$ 0.00	11 Bond premium \$ 0.00	
		12 Bond premium Treasury obligations \$ 0.00	13 Bond premium tax-exempt bond \$ 0.00	
		14 Tax-exempt and tax credit bond CUSIP no.	15 State LA	
		16 State identification no. 01	17 State tax withheld \$ 0.00	

Form **1099-INT** (Rev. 1-2022) (keep for your records) www.irs.gov/Form1099INT Department of the Treasury - Internal Revenue Service

INTEREST STATEMENT FOR 2022

TYPE	ACCOUNT NUMBER	INTEREST EARNED	FORFEITURE	FEDERAL TAX WITHHELD
		80.79	0.00	0.00
		451.38	0.00	0.00
		23.29	0.00	0.00

- This completes the steps to display tax documents in Retail Online
- Call Home Bank at 866.401.9440 if you need any assistance.